

## Appendix 2 – Analysis of Housing Need in light of the 2012 Sub-National Population Projections – Fylde Coast Strategic Housing Market Assessment Addendum, November 2014

**Figure 6.4: Updated Affordable Housing Assessment – Fylde**

| Step                                             |                                                     | Lytham & St Annes | Kirkham/We sham & Freckleton/ Warton | Rural East | Rural SW  | Rural NW  | Rural NE | Fylde (total) |
|--------------------------------------------------|-----------------------------------------------------|-------------------|--------------------------------------|------------|-----------|-----------|----------|---------------|
| <b>Stage 4 – Future Housing Need (Annual)</b>    |                                                     |                   |                                      |            |           |           |          |               |
| 4.1                                              | New household formation                             | 403               | 188                                  | 13         | 24        | 41        | 14       | <b>683</b>    |
| 4.2                                              | Newly forming households in need (annualised) (40%) | 161               | 75                                   | 5          | 10        | 17        | 5        | <b>273</b>    |
| 4.3                                              | Existing households falling into need               | 33                | 14                                   | 3          | 1         | 2         | 0        | <b>53</b>     |
| <b>4.4</b>                                       | <b>Total newly arising need (gross p year)</b>      | <b>194</b>        | <b>89</b>                            | <b>8</b>   | <b>11</b> | <b>19</b> | <b>5</b> | <b>326</b>    |
| <b>Stage 6 – Annual Net New Need</b>             |                                                     |                   |                                      |            |           |           |          |               |
| 6.1                                              | Net new need (annual)                               | 155               | 59                                   | 3          | 8         | 17        | 5        | <b>247</b>    |
| <b>Stage 7 – Total Housing Need (Net Annual)</b> |                                                     |                   |                                      |            |           |           |          |               |

|     |                                                                                 |     |    |    |    |    |   |     |
|-----|---------------------------------------------------------------------------------|-----|----|----|----|----|---|-----|
| 3.1 | Shortfall in affordable housing to meet current 'backlog' housing need (annual) | 5   | -1 | -1 | -3 | 2  | 0 | 2   |
| 6.1 | Net new need (annual)                                                           | 155 | 59 | 3  | 8  | 17 | 5 | 247 |
| 7.3 | Net annual affordable housing need                                              | 160 | 59 | 2  | 5  | 19 | 6 | 249 |